



**UNITED NATIONS ASSOCIATION  
OF THE UNITED STATES OF AMERICA**

## **Eleanor Roosevelt Legacy Society Bequest Fact Sheet for Donors and Advisors**

**Legal Name:** United Nations Association of the United States of America / Better World Fund  
**Federal EIN:** 58-2366765  
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### **UNA-USA Mission:**

The United Nations Association of the USA (UNA-USA) is a movement of Americans dedicated to supporting the United Nations. With over 20,000 members and more than 200 chapters across the country, UNA-USA members are united in their commitment to global engagement and their belief that each of us can play a part in advancing the United Nations' mission and achieving the Sustainable Development Goals.

### **Eleanor Roosevelt Legacy Society Membership Benefits:**



A bequest is an easy way to leave a legacy to the UNA-USA. Your assets remain under your control until your death and you can direct your gift as desired. You may also be eligible for an estate tax deduction depending on the size of your estate. There is no upper limit on the estate tax deduction for charitable bequests, like those to UNA-USA. A bequest will provide crucial funds for UNA-USA and will enable you to leave a larger gift to support our important work.



**UNA★USA**

## **Recommended Language for Bequests and Testamentary Gifts:**

Donors wishing to designate a gift to UNA-USA in their estate plans should use the following language:

"I hereby give, devise and bequeath (choose appropriate language below)

- **\$XX from the estate**  
*The donor should include specific amount.*
- **XX% of the estate**  
*The donor should include specific percentage of the estate.*
- **XX number of shares from XX security**  
*The donor should list the number of shares and name of security.*
- **The proceeds of my life insurance policy**  
*The donor should include the name of the insurance company and policy number. The donor should also change the beneficiary designation on the insurance policy.*
- **My Individual Retirement Account (name of investment firm and account number)**  
*The donor should include the name of investment firm and account number. The donor should also change the beneficiary designation on the account.*
- **The remainder interest in my Charitable Remainder Trust (specific name of trust)**  
*The donor should provide the specific name of the trust. The donor should also have an attorney change the remainder interest on the CRT documents.*

To the Better World Fund, or its successor, 1750 Pennsylvania Avenue NW, Washington DC 20006 to support the United Nations Association of the USA. If, in the judgment of the BWF leadership, it shall become impossible for UNA-USA to use this bequest to accomplish the specific purposes of this bequest, BWF may use the income and principal of this gift for such purpose or purposes as leadership determines is most closely related to the restricted purpose of my bequest."

**Thank you for supporting UNA-USA's future.**

**When your decisions have been made, please complete the Eleanor Roosevelt Legacy Society member profile form at:**

**[unausa.org/planned-giving](http://unausa.org/planned-giving)**